

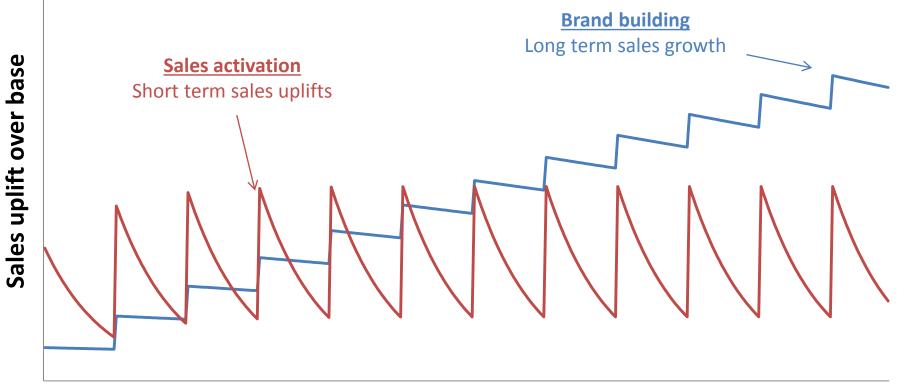
EFFECTIVENESS IN CONTEXT PRELIMINARY FINDINGS

LES BINET ADAM & EVE DDB PETER FIELD PETER FIELD CONSULTING

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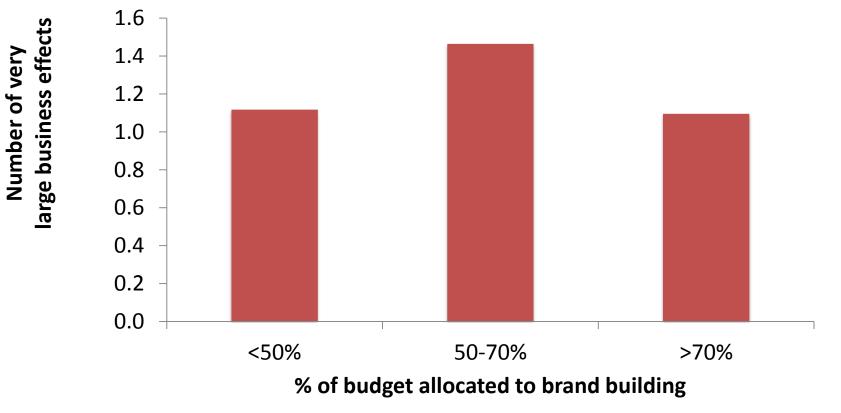


Marketing works in two ways



Source: Binet & Field 2013

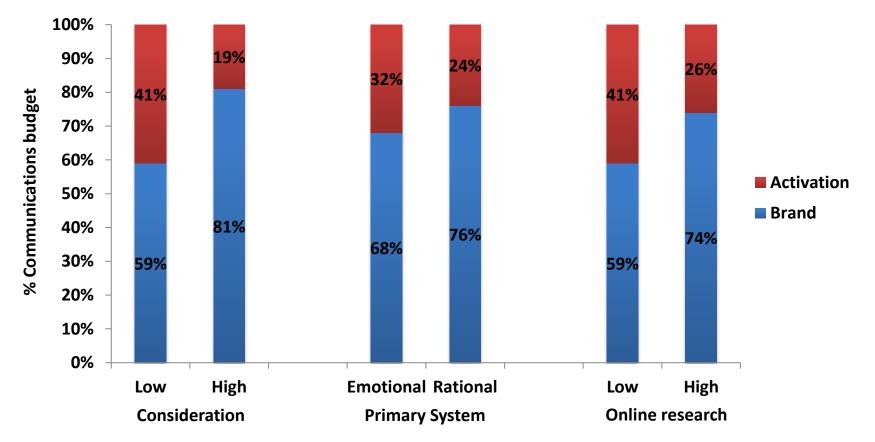
The 60:40 rule



Source: IPA Databank, 2014-16 cases

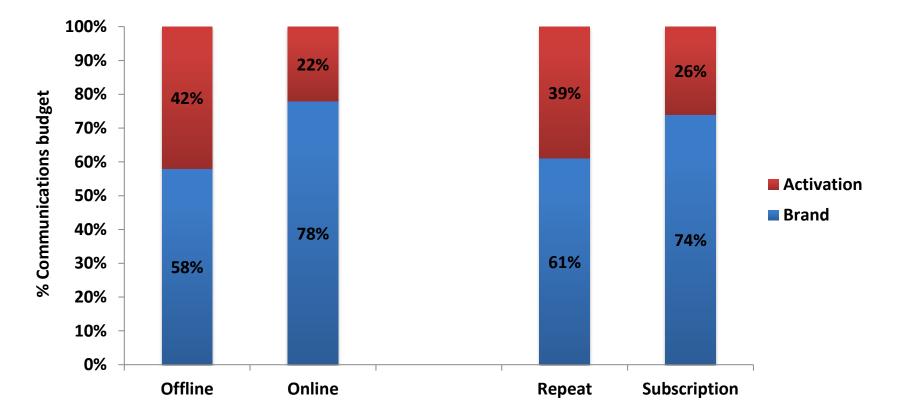
How do the rules vary by marketing context?

Nature of the purchase decision



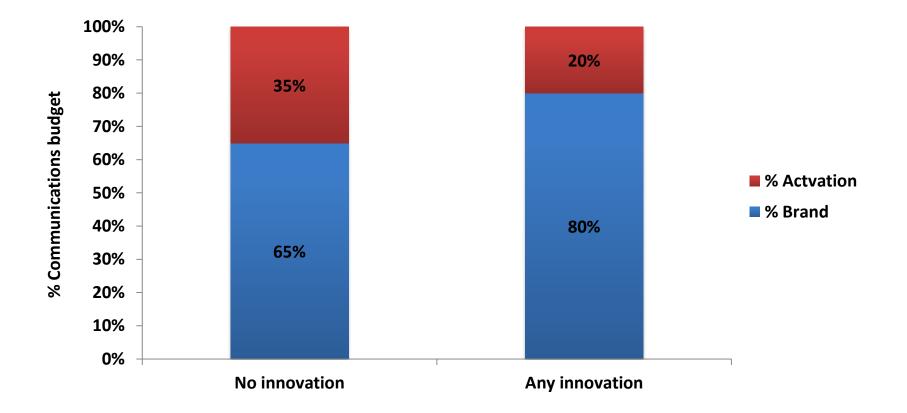
Source: IPA Databank, 1998-2016 for-profit cases

Mechanics of the purchase



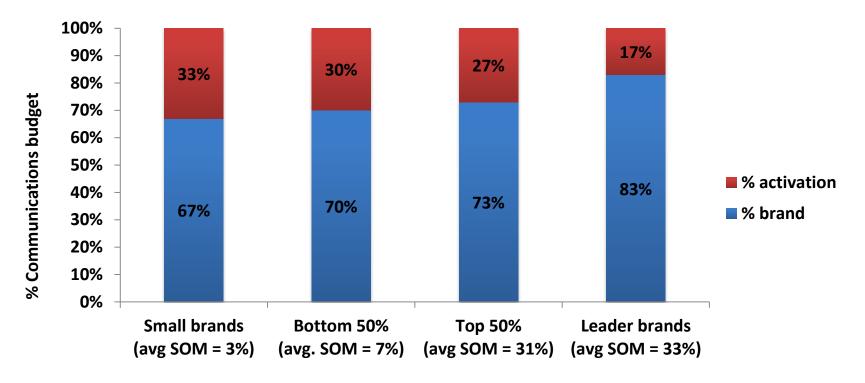
Source: IPA Databank, 1998-2016 for-profit cases

Product innovation



Source: IPA Databank, 1998-2016 for-profit cases

Brand size



Source: IPA Databank, 1998-2016 for-profit cases Excludes new and niche brands

Pricing strategy

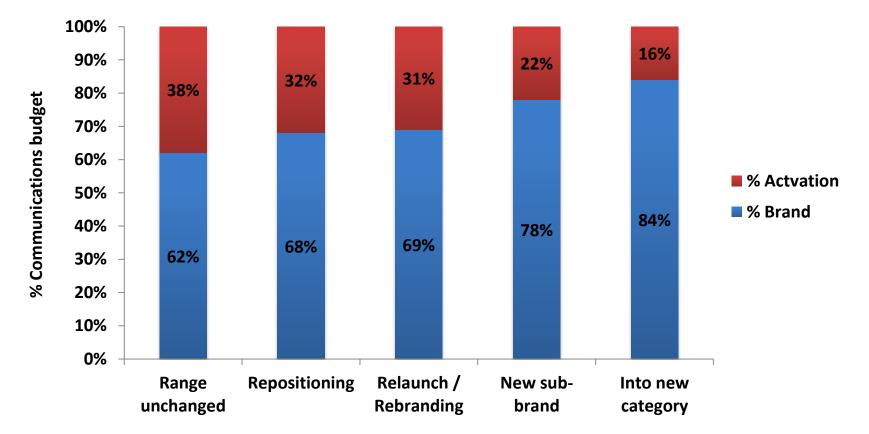
Brand-building is the key

Strategies for increasing price

12% 12% 10.0% % campaigns with VL price fx 10% 10% % campaigns with VL price fx 8% 8% 7.0% 6% 6% 4% 4% 3.0% 2% 2% 0% 0% **Continue with** Launch new Reposition 3 0 1 2 4+ sub-brand brand existing range No. VL brand effects

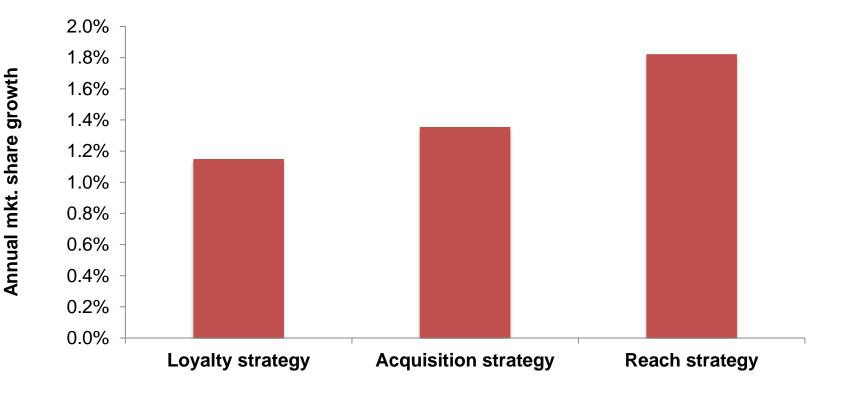
Source: IPA Databank, 1998-2016 for-profit cases

Brand development



Source: IPA Databank, 1998-2016 for-profit cases

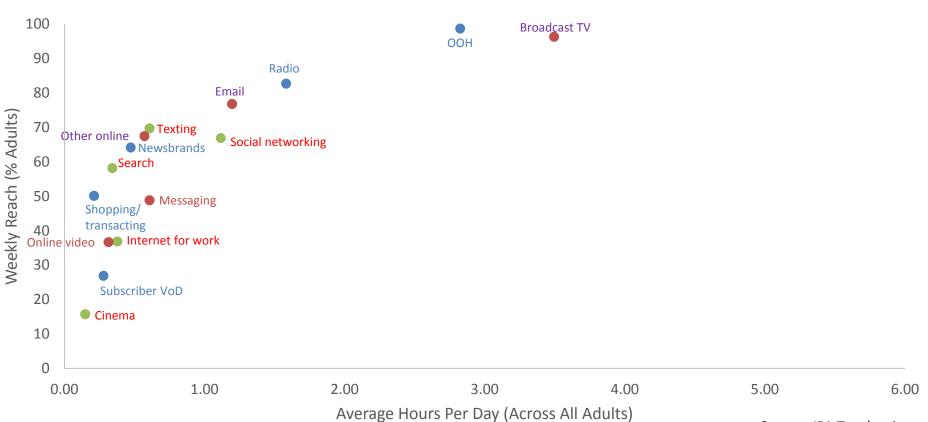
Penetration vs loyalty



Penetration is <u>always</u> the main driver. Loyalty strategies <u>always</u> under-perform.

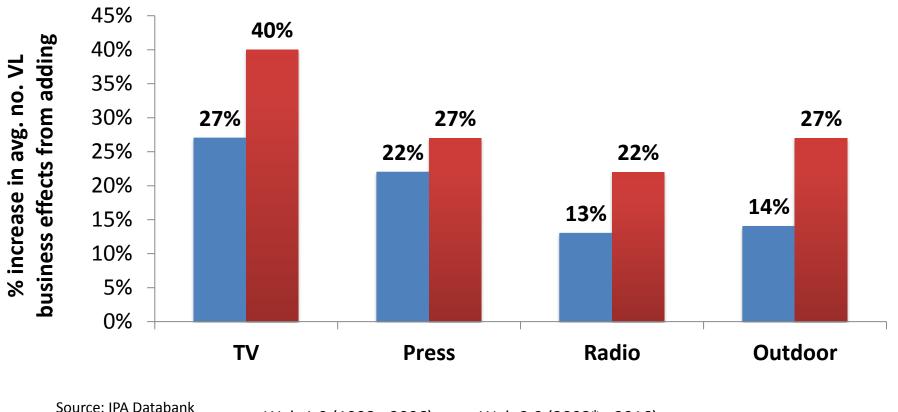
Base: 2008-16 IPA cases

The Media Landscape in 2018



Source: IPA Touchpoints

Digital makes mass media more effective

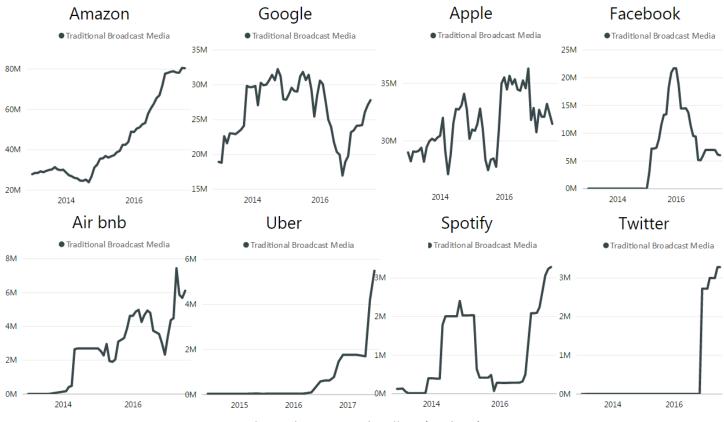


*Outdoor = 2012 - 2016

Web 1.0 (1998 - 2006)

Web 2.0 (2008* - 2016)

But what about tech firms?



UK adspend – 12 month rolling (Nielsen)

Mass marketing is alive and well



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